

Barry Callebaut: Previous year's restated figures due to first-time application of IFRS 8 ("Operating Segments")

Zurich/Switzerland, October 25, 2010 – Barry Callebaut AG, the world's leading manufacturer of high-quality cocoa and chocolate products, will announce its full year sales figures of fiscal year 2009/10, ended August 31, 2010, on Nov 4, 2010.

As announced in January 2010, Barry Callebaut has adapted its reporting structure as from fiscal year 2009/10 onwards, as a consequence of the first-time application of IFRS 8 ("Operating Segments"). This standard requires that the reported operating segments correspond to the internal management reporting used by the chief operating decision maker. Accordingly, Barry Callebaut reports by region. The globally managed "Global Sourcing & Cocoa" business is reported as a separate operating segment like a region.

The product groups are basically unchanged compared to the previous Business Unit reporting view; differences to the figures published in 2008/09 result from a reclassification of certain Food Manufacturer Products into Consumer Products.

For comparison reasons, the Group's previous year figures (fiscal year 2008/09) are now presented in the new reporting structure in the table below, the same format in which the full year numbers will be released on November 4, 2010, at 7:00am CET.





<u>Key sales figures for the twelve months of fiscal year 2008/2009</u> <u>– PREVIOUS YEAR'S FIGURES ONLY</u>

		Change in %			
		in local currencies	in reporting currency	12 months up to Aug 31, 2010	12 months up to Aug 31, 2009
GROUP					
Sales volume	mt				1,213,610
Sales revenue	CHF m				4,880.2
EBITDA	CHF m				456.1
Operating profit EBIT	CHF m				350.8
Net profit for the year	CHF m				226.9
BY REGION					
Global Sourcing & Cocoa					
Sales volume	mt				196,808
Sales revenue	CHF m				748.9
EBITDA	CHF m				72.6
Operating profit EBIT	CHF m				52.5
Europe					
Sales volume	mt				723,099
Sales revenue	CHF m				3,056.3
EBITDA	CHF m				311.4
Operating profit EBIT	CHF m				252.7
Americas					
Sales volume	mt				252,159
Sales revenue	CHF m				901.1
EBITDA	CHF m				100.9
Operating profit EBIT	CHF m				86.3
Asia-Pacific					
Sales volume	mt				41,544
Sales revenue	CHF m				173.9
EBITDA	CHF m				36.1
Operating profit EBIT	CHF m				29.2



	Chang	Change in %		
	in local currencies	in reporting currency	12 months up to Aug 31, 2010	12 months up to Aug 31, 2009
BY PRODUCT GROUP		· ·	3 .	
Industrial Products				
Sales volume				963,858
Cocoa Products				196,808
Food Manufacturer Products				767,050
Sales revenue				3,354.5
Cocoa Products				748.9
Food Manufacturer Products				2,605.6
EBITDA				335.8
Operating profit EBIT				273.5
Food Service / Retail				
Products				
Sales volume				249,752
Gourmet & Specialties Products				113,466
Consumer Products				136,286
Sales revenue				1,525.7
Gourmet & Specialties Products				619.0
Consumer Products				906.7
EBITDA				185.2
Operating profit EBIT				147.2

Barry Callebaut (www.barry-callebaut.com):

With annual sales of about CHF 4.9 billion for fiscal year 2008/09, Zurich-based Barry Callebaut is the world's leading manufacturer of high-quality cocoa and chocolate – from the cocoa bean to the finished product on the store shelf. Barry Callebaut is present in 26 countries, operates about 40 production facilities and employs about 7,500 people. The company serves the entire food industry, from food manufacturers to professional users of chocolate (such as chocolatiers, pastry chefs or bakers), to global retailers. Barry Callebaut is the global leader in cocoa and chocolate innovations and provides a comprehensive range of services in the fields of product development, processing, training and marketing. The company is actively engaged in initiatives and projects that contribute to a more sustainable cocoa supply chain.

Financial calendar for fiscal year 2009/10 (September 1, 2009 to August 31, 2010):

Full-year results 2009/10 Annual General Meeting 2009/10 November 4, 2010, Zurich December 7, 2010, Zurich

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Contacts

for investors and financial analysts:

Evelyn Nassar, Head of IR Barry Callebaut AG Phone: +41 43 204 04 23

evelyn_nassar@barry-callebaut.com

for the media:

Raphael Wermuth, External Communications Manager Barry Callebaut AG

Phone: +41 43 204 04 58

raphael_wermuth@barry-callebaut.com